

2022 04 01  
2021  
**300130**

16.02  
22.11 6

**1**

2001      2010  
POS                      2014  
  
80                                      340

**1**

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28.20%

10%

7.46%

**2**

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1

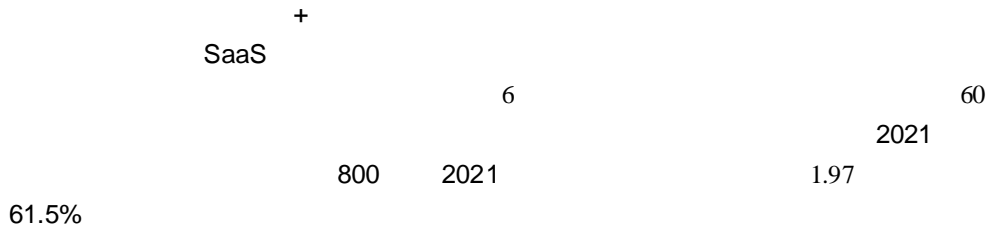
|      |       |              |             |      |      |      |      |
|------|-------|--------------|-------------|------|------|------|------|
|      |       |              |             |      |      |      |      |
| 2014 | 5.95% | + / +<br>151 | 2014<br>10% | 5%   | 2014 | 2013 |      |
|      |       |              | 2015<br>20% | 6%   | 2015 | 2013 |      |
|      |       |              | 2016<br>30% | 6%   | 2016 | 2013 |      |
| 2015 | 2.72% | + / +<br>125 | 2016<br>6%  | 2015 | 10%  | 2016 |      |
|      |       |              | 2017<br>6%  | 2015 | 20%  | 2017 |      |
|      |       |              | 2018<br>6%  | 2015 | 30%  | 2018 |      |
| 2017 | 4.25% | + / +<br>222 | 2017        | 2016 |      | 10%  | 2017 |
|      |       |              | 2018        | 2016 |      | 20%  | 2018 |
|      |       |              | 2018        | 2017 |      | 10%  |      |
|      |       |              | + 2018      | 1.35 | 50%  | 1.8  |      |
| 2018 | 2.46% | +<br>34      | 100%        |      |      |      |      |
|      |       |              | 2019        | 2017 |      | 20%  |      |

+

2



1



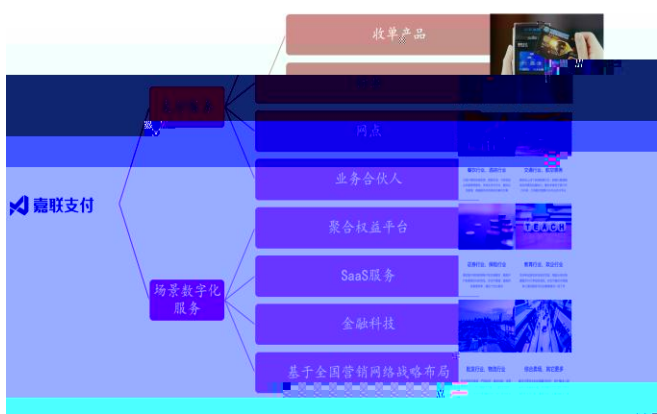
2

POS N86

III MR980

3

4



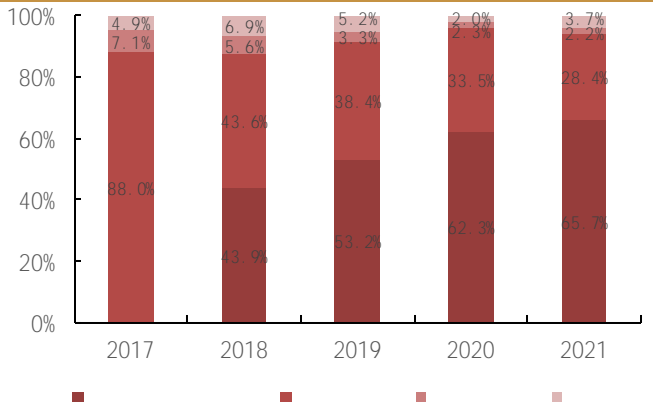
5



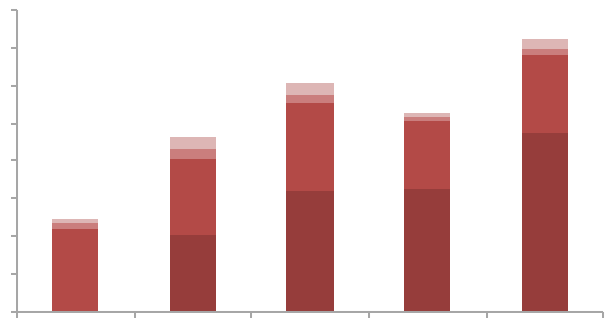
|                |       |       |      |       |      |       |
|----------------|-------|-------|------|-------|------|-------|
| 2018-2021 CAGR | 32.7% | 23.7  | 2017 | POS   | 2020 | 44.7% |
| 65.7%          |       |       | 2017 | 43.9% | 2021 |       |
| 10.3           | 2020  | 16.5% | POS  | 2021  |      |       |
| 2020           |       |       |      |       |      |       |
|                | 2021  | 0.8   |      | 30.9% |      |       |

6

%



7



2014

2015

2012  
ExaDigm Inc. 2016

2020 POS 4.25%  
88.3%  
15.1% 2022 3

5.4

2021 5.1  
96.8% 89.8%

8

9

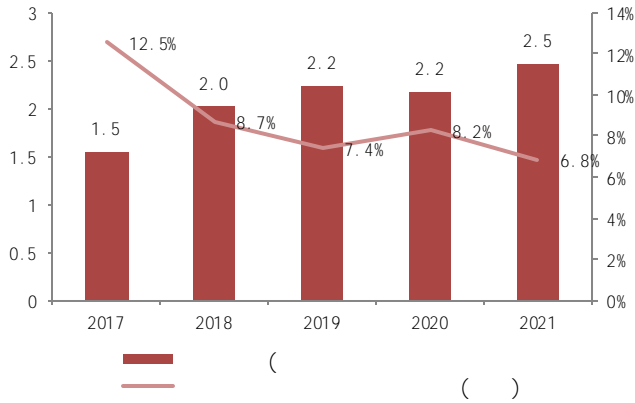
2020  
2017-2021 CAGR 30.7% 2021 2.0

36.1 37.2%  
132.0%

10

11

14



15

10% 9 18%

2

2.1

1

2022-2024 15% 13% 13%

2

40% 35% 30%

2022-2024

3

2022-2024 30%

4

2021

2022-2024 10% 30% 40%

5

2022-2024

3

|  |  | 2021A  | 2022E  | 2023E  | 2024E  |
|--|--|--------|--------|--------|--------|
|  |  | 1026.3 | 1180.3 | 1333.7 | 1507.1 |
|  |  | 16.5%  | 15.0%  | 13.0%  | 13.0%  |
|  |  | 29.0%  | 29.3%  | 29.5%  | 29.7%  |
|  |  | 2372.0 | 3320.8 | 4483.1 | 5828.0 |
|  |  | 44.7%  | 40.0%  | 35.0%  | 30.0%  |
|  |  | 17.6%  | 21.0%  | 21.5%  | 22.0%  |
|  |  | 78.3   | 101.8  | 132.4  | 172.1  |
|  |  | 30.9%  | 30.0%  | 30.0%  | 30.0%  |
|  |  | 50.5%  | 50.5%  | 50.5%  | 50.5%  |
|  |  | 135.0  | 148.6  | 193.1  | 270.4  |
|  |  | 158.5% | 10.0%  | 30.0%  | 40.0%  |
|  |  | 24.2%  | 40.0%  | 41.0%  | 42.0%  |

PE 2022 20 PE 24

2022 33 PE 2022-2024 22.11 CAGR 47.69%  
" "

**3**



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|   |     |      |      |
|---|-----|------|------|
| 6 | 300 | 20%  |      |
| 6 | 300 | 10%  | 20%  |
| 6 | 300 | -10% | 10%  |
| 6 | 300 | -20% | -10% |
| 6 | 300 | -20% |      |
| 6 | 300 | 5%   |      |
| 6 | 300 | -5%  | 5%   |
| 6 | 300 | -5%  |      |

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" "

2017 7 1

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