



| | | | |
|--------|---------|----------|----------|
| 3.05 | 152.25% | 24.02 | 57.67% |
| 62.55% | 1.63 | 165.06% | 10.26 |
| 76.50% | 40,000 | - 43,750 | 2019 |
| | | | 61.37% - |
| | | 2019 | 0.98 |
| | -1.36 | | |
| | | | 2019 |
| | 166.1 | 24.2% | |
| | 32.2% | | |

| | | | | | | | |
|---|----|---|----|-----------|-----|------|------|
| " | -A | 6 | 26 | 2019-2020 | EPS | 0.87 | 0.97 |
|---|----|---|----|-----------|-----|------|------|

| | | | | |
|-----|-------------|-------------|--------------|--------------|
| () | 2017 | 2018 | 2019E | 2020E |
|-----|-------------|-------------|--------------|--------------|



| () | 2017 | 2018 | 2019E | 2020E | 2021E | () | 2017 | 2018 | 2019E | 2020E | 2021E |
|-----|---------|---------|---------|---------|---------|--------|--------|--------|--------|--------|---------|
| : | 1,236.9 | 2,319.3 | 3,177.5 | 4,226.0 | 5,282.6 | | | | | | |
| | 758.4 | 1,577.5 | 2,128.9 | 2,789.2 | 3,539.3 | | 9.8% | 87.5% | 37.0% | 33.0% | 25.0% |
| | 13.7 | 13.8 | 31.8 | 42.3 | 52.8 | | 60.9% | 175.4% | 39.5% | 37.4% | 30.5% |
| | 113.5 | 137.0 | 185.9 | 247.2 | 309.0 | EBITDA | -48.3% | 244.6% | 68.4% | 11.5% | 25.8% |
| | 261.4 | 154.6 | 365.4 | 486.0 | 581.1 | EBIT | -25.9% | 436.7% | 13.0% | 42.9% | 22.8% |
| | 28.6 | 52.9 | 120.6 | 185.0 | 176.0 | NOPLAT | -36.1% | 652.5% | 7.0% | 41.4% | 21.0% |
| | 30.0 | 18.0 | 10.0 | 10.0 | 10.0 | | -5.7% | 213.8% | 56.1% | 42.8% | 21.0% |
| : | - | - | - | - | - | | 38.1% | 16.1% | -75.0% | 202.2% | -123.4% |
| | 0.4 | 35.3 | 30.0 | 35.0 | 40.0 | | 36.8% | 5.0% | 20.1% | 20.2% | 20.8% |
| | 95.0 | 261.6 | 364.9 | 501.4 | 6532.4 | | | | | | |

| | | | | | | |
|-----|------|-----|-----|-----|-----|-----|
| — | 6-12 | 300 | 15% | | | |
| — | 6-12 | 300 | 5% | 15% | | |
| — | 6-12 | 300 | | | -5% | 5% |
| — | 6-12 | 300 | 5% | 15% | | |
| — | 6-12 | 300 | 15% | | | |
| A — | 6-12 | | | | | 300 |
| B — | 6-12 | | | | | |

