

300130 2019

28.02

18.12

10	28	2019	24.02	
57.67%		3.05	152.25%	2.37
4.00	160.20%		2019	
	-4.38	61.37%-76.50%		
				10.26
	62.55%			
		1.63	165.06%	
	1.01	1.17	113.35%	
6111.12		-0.18	125.81%	
		137.86%		
0.95	-1.33		0.9	-1.28
			0.23	
	0.97			
	0.74			
	28%-80%	61.37%-76.50%	2019	
4.00	-4.38			
+	"	SaaS	"	+
			36	+

2018	2019E	2020E	2021E
1,330	1,479	2,075	2,724
71	64	78	94
332	347	343	368

2018	2019E	2020E	2021E
2,319	3,222	3,889	4,693
1,577	2,164	2,570	3,089
14	19	23	

2

2016

6

2017

2015

2017

2018

(300)

6	20%		
6	10%	20%	
6		-10%	10%
6	10%	20%	
3-6			5%
3-6		-5%	5%
3-6			5%

" "

" "

26	1061	200
C 3A	A 19	3402
100033	518034	200120
010-66500801	0755-82027731	021-50581170
010-66500900	0755-82828562	021-20572500