

300130

2018A

2019E

2020E

2021E

1.

| | | | | | |
|--------|---|------|------|---------|-------|
| | 8 | 28 | 2019 | 19H1 | 13.76 |
| 54.21% | | 1.42 | | 138.93% | |

| | | | |
|----------|--------|---------|----------|
| | 10.31% | 3.75pct | |
| 3 | | | 4 |

| | | | | | | |
|------|---|---|----|------|------|--------|
| | " | + | + | + | " | |
| 2019 | | | | | | 20-30% |
| | | | 36 | | | |
| | | | | | | 19 |
| | | | | 2018 | 100% | |
| 30% | | | | | | |

3

| 2018A | 2019E | 2020E | 2021E | | 2018A | 2019E | 2020E | 2021E |
|--------------|--------------|--------------|--------------|---|--------------|--------------|--------------|--------------|
| 2,511 | 2,595 | 2,668 | 3,616 | | 2,319 | 3,384 | 3,979 | 4,610 |
| 1,330 | 688 | 1,137 | 1,326 | : | 1,577 | 2,264 | 2,592 | 2,975 |
| 332 | 773 | 527 | 979 | | 14 | 32 | 38 | 41 |
| 268 | 479 | 377 | 605 | | 137 | 196 | 223 | 249 |
| 580 | 656 | 627 | 706 | | 155 | 518 | 597 | 668 |
| 1,650 | 1,959 | 2,103 | 2,231 | | 53 | 77 | 77 | 71 |
| 0 | 4 | 9 | 11 | | 18 | 0 | 0 | 0 |
| 405 | 604 | 728 | 872 | : | 35 | 19 | 20 | 19 |
| 0 | 113 | 135 | 132 | | 0 | 0 | -0 | -0 |
| 42 | 39 | | | | | | | |

“ ”

| | |
|---|----------|
| 6 | 15% |
| 6 | 5% 15% |
| 6 | -5% 5% |
| 6 | -15% -5% |
| 6 | -15% |
| 6 | 5% |
| 6 | -5% 5% |
| 6 | 5% |

5

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0512 62938527

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