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1 | k ^0\$O\$, @5\$!ç "Ë"œ7ÿ\$•\$º É

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z :-I :Ç2R)qh097b ç.)CE\$ +¥\$ _ÓQ^m í CEO >ù Ø1 ì%Ð1 !rbj#6%Ý.£Zæ è9•!ŠRÛ! R)C
 4İQæhw#Ó1@ äSalomon Brothe&•.U8>0f.Ë äSmith Barney á' U@8fiU)q äCitigroup áí
 \$ªMZR)Çasper _Ó!6N0F•&•.-F?+¶0Ö` ` S&P500 5-7ÿ)m54 è2011-20121 !Š ¼)Çeg...?B
 \$Ç_Ó!6N0F•2ËcwVò! 2ËQ^F• í:Ç2R)qh@4ÿ&ç)Ö).)CE\$ +¥^P\$Ç#ú&† ì_Ó!6N0F•#ú&†5T!Š

z .-F? 2016 \$, @55 ^%l &~SCE",5ý8%

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	2014A	2015E	2016E	2017E
V´ ©7Å#ô	678	975	1,133	1,436
V´ ©2Ê4ÿ9»	645	900	1,038	1,306
V´ ©4ÿ9»	389	533	665	846
V´ ©L•d` &YhÓ%/	5	7	9	11
g•½_ÈG•	98	126	159	201
N0F•_ÈG•	157	187	213	257
_±%0_ÈG•	(13)	(13)	(12)	(12)
_Ó!6\$^"È5i+À	8	(4)	4	2
#û#D!†"È&g%75iY	0	0	0	0
5\$_Ó7ÁiY	3	1	1	1
V´ ©\$, @5	36	71	96	131
V´ ©+¥7Á7¼	42	37	37	37
\$_, @52Êk,	77	108	133	168
4ï2&L•	(2)	10	17	18
\$O\$, @5	80	98	116	150
. 7ÿS0 «5iY	(0)	10	4	7
1á.í! >\#û&‡4ï9~R"i \$O\$, @5	80	83	112	143
EPS	0.70	0.36	0.49	0.63

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